

Pyke & Associates

A Professional Corporation of Attorneys

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Dallas, Texas 75243

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To Probate a Will, we need:

1. The original will
2. This completed form
3. Payment by check or credit card. *To confirm fee/court costs, contact our office, at dpyke@dallastrial.com or 214.866.0133*

Deliver To: Pyke & Associates, P.C.
12655 North Central Expressway, Suite 700
Dallas, Texas 75243

INFORMATION ON PERSON RETAINING OUR FIRM

From: _____ Nickname? _____
Any other Names (a.k.a.) _____
Relationship to Decedent: _____
Street Address: _____
City _____ County _____
State _____ Zip _____
Phones: Work: (____) _____
Home: (____) _____
Mobile: (____) _____
Fax: (____) _____
E-MAIL: _____
Alternate E-mail: _____

Are you the person named as Executor, Executrix, or Co-Executor in the Will?

YES / NO

If not, provide the following information for the Executor or Executrix:

Name Executor/Executrix _____

Relationship to Decedent: _____

Street Address _____

City _____, State _____ Zip _____

Phones: Work: (____) _____

Home (____) _____

Mobile (____) _____

Fax (____) _____

E-MAIL: _____

* Has the proposed executor ever been convicted of a felony? _____

IF A CO-EXECUTOR IS NAMED IN THE WILL:

Name of Co-Executor: _____

Relationship to Decedent: _____

Street Address _____

City _____, State _____ Zip _____

Phones: Work: (____) _____

Home (____) _____

Mobile (____) _____

Fax (____) _____

E-MAIL: _____

* Has the proposed co-executor ever been convicted of a felony? _____

IF AN ALTERNATE EXECUTOR IS NAMED IN THE WILL:

Name of Alternate Executor: _____

Relationship to Decedent: _____

Current Street Address _____

City _____, State _____ Zip _____

Phones: Work: (____) _____

Home (____) _____

Mobile (____) _____

Fax (____) _____

E-MAIL: _____

* Has the proposed alternate executor ever been convicted of a felony? _____

*** TO QUALIFY AS EXECUTOR, YOU MUST NOT HAVE BEEN CONVICTED – AT ANY TIME – OF A FELONY.**

**** IF THE PROPOSED EXECUTOR HAS FILED FOR BANKRUPTCY IN THE LAST TEN YEARS, YOU SHOULD LET US KNOW.**

INFORMATION ABOUT THE DECEDENT

Provide the following information and provide an original or copy of death certificate, if at all possible.

Legal Name of Decedent: _____ Maiden Name: _____

Name as Printed in Will: _____

Any other names the Decedent was known by: _____

Date of Birth: _____

Date of Death: _____

Residential address at date of death:

Street _____

City _____, County _____

State _____ Zip _____

Place of Death : _____

Address: _____, County _____

Married at Date of Death? YES / NO

If YES, Spouse's legal name: _____

Address of Spouse if different from Decedent: _____

Any a.k.a. of Spouse's legal name: _____

Date of Marriage: _____ or how many years married? _____

IF NO, but was married and spouse is now deceased:

Legal name of spouse: _____ Date of Death: _____

If NO, and was never married, state "Never Married" _____

ADDITIONAL INFORMATION REQUIRED BY STATUTE

1) *Ever divorced?* YES / NO

If so, provide name of each person(s) previously married to, date or year of divorce, county and state of divorce if known, and number of years married or from which years:

2) *List all of Decedent's Children including adopted children (please use exact birthdate for minors):*

Name: _____

Address: _____

Birth date or birth year: _____

Name: _____

Address: _____

Birth date or birth year: _____

Name: _____

Address: _____

Birth date or birth year: _____

Other:

3) **Estimated net value of total estate:** \$ _____

Community estate taken at 1/2 Value: \$ _____ *

Note: Value of estate will determined more precisely later when an inventory is prepared and filed with the Court. This estimate can be a "ballpark" amount. Include the property, home, bank and investment account holdings on the date of Decedent's death, belongings, vehicles, and personal belongings. Also, deduct any debts owed including debt on homes, cars, etc. in reaching this value.

** The value of property owned jointly with a spouse (community estate) should be divided in half in reaching this estimate.*

4) Name(s) and Current Address(es) of each person named in the Will as a Beneficiary:

A. _____

B. _____

C. _____

D. _____

E. _____

F. _____

5) Is a charity listed as a beneficiary? YES / NO

You are hereby requesting that Pyke & Associates provide the services to the estate to probate the will and obtain appointment of an executor for a flat fee. You are responsible for all costs of court. Additional services, including any disputed application, creditor claims, or other litigation, will be contracted separately and billed at our normal hourly rates *if* you agree for us to provide such services.

AGREED

Signed: _____